

# Prospectus

September 9, 2009



## **SouthernSun Small Cap Fund**

**Investor Shares: SSSFY**

**Institutional Shares: SSSIX**

**(a series of Northern Lights Fund Trust)**

**1-866-672-3863**

**[www.SouthernSunFunds.com](http://www.SouthernSunFunds.com)**

**Investment Adviser:  
SouthernSun Asset Management, Inc.  
6000 Poplar Avenue, Suite 220  
Memphis, TN 38119**

**As with all mutual funds, the Securities and Exchange Commission has not approved or disapproved of these securities or determined if this prospectus is accurate or complete. It is a criminal offense to suggest otherwise.**



## OVERVIEW

**The SouthernSun Small Cap Fund (the “Fund”)** is a no-load mutual fund managed by SouthernSun Asset Management, Inc. (“SouthernSun” or the “Adviser”), located in Memphis, Tennessee. The Fund is a series of Northern Lights Fund Trust (the “Trust”), a mutual fund family that offers separate investment portfolios. This prospectus gives you important information about the investment goals and strategies of the Fund’s Investor Class and Institutional Class shares, which you should know before investing. Please read this prospectus and keep it for future reference.

The Fund seeks to provide long-term capital appreciation. The Fund typically invests in a non-diversified portfolio of common stocks of smaller capitalization U.S. companies that are selected using a research-driven, value-oriented investment strategy. The Fund is intended to serve as an option for the more aggressive equity portion of an investor’s overall investment plan.

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## **INVESTMENT GOALS, STRATEGIES AND RISKS**

### **SouthernSun Small Cap Fund**

#### **Investment Goal**

The Fund seeks to provide long-term capital appreciation.

#### **Principal Investment Strategies**

The Fund invests primarily in common stocks of smaller capitalization (“small cap”) U.S. companies that the portfolio manager selects using a research-driven, value-oriented investment strategy. Securities with value characteristics are those that the portfolio manager believes are trading at undervalued prices and have an above-average potential to increase in price. The Fund maintains a non-diversified portfolio that is expected to consist of stocks of 20-30 companies at any given time.

The Fund generally seeks to invest in companies with under-recognized operational strengths that produce meaningful cash flows in relation to the total capitalizations of the firms themselves. Within the universe of smaller capitalization companies, the portfolio manager assesses multiple fundamental criteria to identify what it believes are the more attractive companies for investment. When selecting investments, the portfolio manager seeks companies with some or all of the following attributes:

- Substantial discretionary cash flow
- Competitive advantage
- Unrecognized operational strengths
- Effective management teams
- Strong balance sheet
- Increasing returns on capital
- Favorable price to book ratio
- Discount to private market value

Under normal circumstances, the Fund invests at least 80% of its assets in equity securities of companies whose stock market capitalizations (share price multiplied by the number of shares outstanding) at time of initial purchase are considered small cap. Currently, a company is considered a small cap if its market capitalization at the time of purchase is within the capitalization range of companies in the Russell 2000® Index during the most recent 12 month period (based on month-end data). This capitalization range will change over time. As of December 31, 2008 the range of this index was \$2 million to \$8.19 billion.

The Fund generally seeks to buy and hold stocks for the long-term, but will sell holdings that the portfolio manager believes have exceeded their intrinsic market value, become too large a position, experienced a change in fundamentals or are subject to other factors that may contribute to relative under performance. The Fund generally seeks to hold positions in companies as they increase in market capitalization as long as the portfolio manager considers the company to remain an attractive investment with capital appreciation potential.

For cash management purposes, the Fund may also invest in high quality money market instruments such as short-term obligations of the U.S. Government, its agencies or instrumentalities, bank obligations, commercial paper, repurchase agreements or money market mutual funds. In response to extreme or adverse market, economic, political, or other conditions, the Fund may temporarily invest up to 100% of its assets in such short-term instruments for defensive purposes. In such cases, the Fund may not be able to achieve its investment objective.

## Principal Risks

*As with all mutual funds, there is the risk that you could lose money through your investment in the Fund. Although the Fund will strive to meet its goal, there is no assurance that it will.* The principal risks that could adversely affect the value of your investment in the Fund include the following:

**Stock Market Risk.** Stock markets can be volatile. In other words, the prices of stocks can fall rapidly in response to developments affecting a specific company or industry, or to changing economic, political or market conditions. The Fund's investments may decline in value if the stock markets perform poorly. There is also a risk that the Fund's investments will under perform either the securities markets generally or particular segments of the securities markets.

**Company Risk.** Common stock prices are subject to market, economic and business risks that will cause their prices to fluctuate over time. The value of individual stocks may decrease in response to company financial prospects or changing expectations for the performance of the company. While common stocks have historically been a leading choice of long-term investors, stock prices may decline over short or even extended periods.

**Small Company Risk.** Companies with smaller market capitalizations often have narrower markets, fewer products or services to offer and more limited managerial and financial resources than do larger, more established companies. As a result, their performance can be more volatile, and they face a greater risk of business failure, which could increase the volatility and risk of loss of the Fund's assets.

**Value Investing.** Because the Fund uses a value-oriented approach, there is a risk that the market will not recognize a stock's intrinsic value for an unexpectedly long time, or that the portfolio manager's calculation of the underlying value will not be reflected in the market price. The portfolio manager's calculation of a stock's intrinsic value involves estimates of future cash flow, which may prove to be incorrect, and therefore, result in sales of the stock at prices lower than the Fund's original purchase price.

**Less Liquid Securities.** The smaller company stocks purchased and held by the Fund tend to trade in markets that are less liquid than markets for larger company stocks. Therefore, the sale of stocks held by the Fund often requires more time and results in higher brokerage charges or dealer discounts than does the sale of securities eligible for trading on national securities exchanges or in the over-the-counter markets. The Fund may invest up to 15% of its net assets in illiquid securities. Illiquid securities may offer a higher yield or greater potential for capital appreciation than securities that are more readily marketable, but they may not always be marketable on advantageous terms, if at all. A domestically traded security that is not registered under the Securities Act of 1933 will not be considered illiquid if the portfolio manager determines that an adequate investment trading market exists for that security. However, there can be no assurance that a market will exist for any illiquid security at a particular time.

**Non-Diversification Risk.** The Fund is a non-diversified investment company, which means that more of the Fund's assets may be invested in the securities of a single issuer than could be invested in the securities of a single issuer by a diversified investment company. This may make the value of the Fund's shares more susceptible to certain risks than shares of a diversified investment company. As a non-diversified fund, the Fund has a greater potential to realize losses upon the occurrence of adverse events affecting a particular issuer.

## Suitability

The Fund may be a suitable investment for:

- Long-term investors seeking a value investment strategy
- Investors willing to accept price fluctuations in their investments
- Investors willing to accept risks associated with more aggressive equity investments

The Fund may not be appropriate for:

- Investors pursuing shorter-term investment goals
- Investors who need regular income

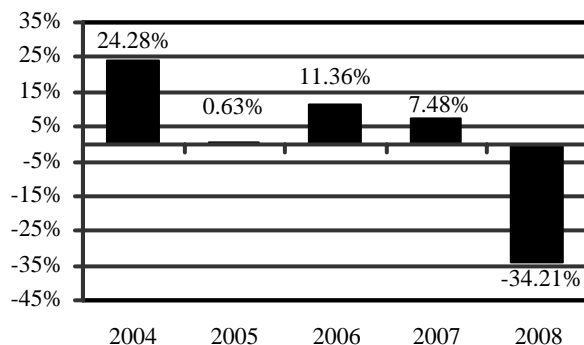
## Performance Information

The bar chart and table set out below help show the returns and risks of investing in the SouthernSun Small Cap Fund. The bar chart shows changes in the yearly performance of the Fund's Investor Class shares over the lifetime of the Fund. The performance table compares the performance of the Fund's Investor Class shares over time to the performance of the Russell 2000® Index. You should be aware that the Fund's past performance (before and after taxes) may not be an indication of how the Fund will perform in the future.

The SouthernSun Small Cap Fund was reorganized on November 6, 2008 from a series of the New River Funds, a Delaware statutory trust (the "Predecessor Fund") to a series of Northern Lights Fund Trust, a Delaware statutory trust. The SouthernSun Small Cap Fund is a continuation of the Predecessor Fund and, therefore, the performance information includes performance of the Predecessor Fund.

### SouthernSun Small Cap Fund

Performance Bar Chart For Calendar Years Ended December 31,



\*The Fund's year-to-date return as of June 30, 2009 was 3.17%.

Best Quarter: December 31, 2003 14.30%  
 Worst Quarter: December 31, 2008 (25.97)%

Performance Table  
 Average Annual Total Returns  
 (For periods ended December 31, 2008)

	One Year	Five Years	Since Inception
Investor Class Return before taxes <sup>(1)</sup>	(34.21)%	(0.31)%	2.28%
Return after taxes on distributions <sup>(2)</sup>	(34.53)%	(0.69)%	1.90%
Return after taxes on distributions and sale of Fund shares <sup>(2)</sup>	(22.14)%	(0.23)%	1.98%
Russell 2000® Index <sup>(3)</sup>	(33.79)%	(0.93)%	1.71%

(1) The inception date of the Fund's Investor Class shares is October 1, 2003. The Fund's Institutional Class shares have not commenced operations as of the date of this prospectus.

(2) After-tax returns were calculated using the historical highest individual federal marginal income tax rates and do not reflect the impact of state and local taxes. Actual after-tax returns depend on an investor's tax situation and may differ from those shown, and after-tax returns shown are not relevant to investors who hold shares of the Fund through tax-deferred arrangements, such as 401(k) plans or individual retirement accounts.

(3) The Russell 2000® Index is an unmanaged market capitalization-weighted index which is comprised of 2000 of the smallest capitalized U.S. domiciled companies. Index returns assume reinvestment of dividends. Unlike the Fund's returns, however, they do not reflect any fees or expenses. An investor cannot invest directly in an index, but may be able to invest in exchange traded funds or other securities that attempt to track the index.

## Additional Information

The Fund's investment goal and strategies described in this Prospectus are not fundamental investment policies and can be changed by the Board of Trustees without shareholder approval. If the Fund's investment goal is changed, the Fund will notify shareholders before the change becomes effective. More information about the Fund's investment policies and procedures with respect to disclosure of the Fund's portfolio securities, as well as its fundamental investment restrictions, is contained in a Statement of Additional Information, which is available upon request without charge at the Fund's website at [www.SouthernSunFunds.com](http://www.SouthernSunFunds.com) or by calling (toll free) 1-866-672-3863.

## FEES AND EXPENSES

The following table lists the fees and expenses that an investor will incur as a shareholder of the Fund.

<b>SOUTHERNSUN SMALL CAP FUND</b>	<b>Investor Shares</b>	<b>Institutional Shares</b>
<b>Shareholder Fees</b> <b>(fees paid directly from your investment)</b>		
Maximum Sales Charge (Load) Imposed on Purchases (as a percentage of offering price)	None	None
Maximum Deferred Sales Charge (Load) (as a percentage of offering price)	None	None
Maximum Sales Charge (Load) Imposed on Reinvested Dividends (as a percentage of offering price)	None	None
Redemption Fee (as a percentage of amount redeemed, if applicable) <sup>(1)</sup>	2.00%	2.00%
Exchange Fee	None	None
<b>Annual Fund Operating Expenses</b> <b>(expenses that are deducted from Fund assets)</b>		
Management Fees	0.85%	0.85%
Distribution and Service (12b-1) Fees	0.25%	0.00%
Other Expenses <sup>(2)</sup>	0.40%	0.40%
Acquired Fund Fees and Expenses <sup>(3)</sup>	0.05%	0.05%
<b>Total Annual Fund Operating Expenses</b>	<b>1.55%</b>	<b>1.30%</b>

**Fee Examples:** These examples help you compare the cost of investing in shares of the Fund with the cost of investing in other mutual funds. The examples assume that you invest \$10,000 in the Fund for the time periods indicated and then redeem all of your shares at the end of those periods. The examples also assume that your investment has a 5% return each year, you reinvest all dividends and capital gain distributions and that the Fund's operating expenses remain the same. Although your actual costs may be higher or lower, based on these assumptions your costs would be:

	1 Year	3 Years	5 Years	10 Years
<b>SouthernSun Small Cap Fund</b>				
Investor Shares	\$158	\$490	\$845	\$1,845
Institutional Shares	\$106	\$386	\$688	\$1,545

Please note that the 1 Year examples and only the first year in the 3 Years examples reflect the benefit, if any, of the fee waiver and expense limitation agreement that is contractually in effect through January 31, 2010. The amounts for the second and third years assume that the expense limitation was not continued beyond the first year.

<sup>(1)</sup> The Fund charge a fee of 2.00% on redemptions of shares held for less than 30 days. A redemption fee will not apply to shares involuntarily redeemed. You will be charged a \$15.00 fee for wire redemptions and you will be assessed fees for returned checks.

<sup>(2)</sup> These expenses, which include custodian, transfer agency, shareholder servicing, and other direct fund expenses, as well as the dividend expense on securities sold short, are based on estimated amounts for the Fund's current fiscal year.

<sup>(3)</sup> The Total Annual Fund Operating Expenses in this fee table will not correlate to the expense ratios in the Fund's financial statements (or the financial highlights in this Prospectus) because the financial statements include only the direct operating expenses incurred by a Fund, not the indirect costs of investing in other investment companies ("Acquired Funds"). The cost of investing in Acquired Funds is based on estimated amounts for the Fund's current fiscal year.

## MANAGEMENT OF THE FUND

### ADVISER

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**SouthernSun Asset Management, Inc.**, 6000 Poplar Avenue, Suite 220, Memphis, TN 38119, serves as the Fund's adviser and served as the sub-adviser for the Predecessor Fund since its inception on October 1, 2003. SouthernSun is a registered investment advisory firm that has been in business since 1989. As of December 31, 2008, the firm had \$1.03 billion of assets under management in private accounts. The Adviser has overall supervisory responsibility for the general management and investment of the Fund and its securities portfolio. Subject to review and approval by the Board of Trustees of the Trust, the Adviser sets the Fund's overall investment strategies and evaluates and manages the Fund's assets.

The Fund pays a management fee to the Adviser equal to 0.85% of its average net assets. The Adviser has contractually agreed to waive its management fees and/or to make payments to limit the Fund's expenses, other than extraordinary, non-recurring or acquired fund fees and expenses, at least until January 31, 2010, so that the total annual operating expenses of the Fund's Investor Class and Institutional Class shares will not exceed 1.50% and 1.25%, respectively, of average daily net assets. Waivers and expense payments may be recouped by the Adviser from the Fund to the extent that overall expenses fall below the specified limits within three years of when the amounts were waived or paid.

A discussion regarding the basis for the Board of Trustees' approval of the investment advisory contracts of the Fund will be available in the Fund's Semi-Annual Report to Shareholders dated March 31, 2009.

### PORTFOLIO MANAGER

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The portfolio manager for the Fund is Michael W. Cook, Sr., who has served in that role since the inception of both Funds and the Predecessor Fund. He is supported by the SouthernSun Investment Team (the "Team"). Led by Mr. Cook, Sr., the Team currently consists of himself and four analysts, each of whom is a generalist. The Team provides all analysis and company-specific research for current and future portfolio holdings in the Fund. The entire Team thoroughly examines each current and future portfolio holding which must meet SouthernSun's stringent investment criteria. While the Team attempts to evaluate all company-specific issues brought forth by the analysts, all final investment and portfolio management decisions are approved by the portfolio manager.

Members of the SouthernSun Investment Team:

Michael W. Cook, Sr.  
Chief Executive Officer  
Chief Investment Officer  
Portfolio Manager

Mr. Cook, Sr., 52, founded SouthernSun, formerly Cook Mayer Taylor, in 1989, and is primarily responsible for the investment of SouthernSun's domestic and global assets, which include the Fund and the Predecessor Fund. Mr. Cook has been featured and quoted in *The Wall Street Journal* and *Investment News* and has been a speaker on CNBC. He is a requested presenter on U.S. and Global small and mid cap opportunities at regional U.S. and European investor conferences. Mr. Cook attended Covenant College and the OCCA Business Programme, Wycliffe Hall, University of Oxford. He is a member of the Covenant College Wilberforce Scholarship Steering Committee and a member of the CFA Institute.

Phillip W. Cook  
Director of Research

Mr. Cook, 27, joined SouthernSun in July 2006. His responsibilities include the research and analysis of investment opportunities and monitoring of existing portfolio companies. Prior to joining SouthernSun, Mr. Cook served as the Analyst to the Chairman and CEO of Trivest Partners, a Miami-based private equity firm focused on middle-market LBOs, from June 2004 to June 2006. He received his B.S. in International Business, summa cum laude, from Auburn University in July of 2006 and is a Level III CFA candidate.

Peter Matthews, CPA, CFA  
Senior Analyst

Mr. Matthews, 31, joined SouthernSun in December 2006. He is responsible for company research and analysis of current and potential portfolio holdings. Prior to joining SouthernSun, Mr. Matthews worked in operations for Southeastern Asset Management and the Longleaf Partners Funds from April 2005 to September 2006. Mr. Matthews served as staff accountant with Ernst & Young from September 2004 to March 2005. Mr. Matthews graduated from Rhodes College in May 2000 with a major in Economics and subsequently received both his M.B.A. in August of 2003 and M.S. in Accounting in December of 2003 from the University of Memphis. He is a licensed CPA and a CFA charterholder.

Michael S. Cross  
Managing Director  
Analyst

Mr. Cross, 47, joined SouthernSun in June 2008. He is responsible for company research and analysis of current and potential portfolio holdings. Prior to joining SouthernSun, Mr. Cross was an officer of Cummins, Inc. and responsible for leading one of Cummins' business units. He has Global experience in Sales, Marketing, Finance, Accounting, Logistics, Operations and General Management. He was with Cummins, Inc. for over 24 years. Mr. Cross received his B.S. from Vanderbilt University and an M.B.A. from Vanderbilt's Owen School with concentrations in Finance, Accounting and Management Information Systems. He has also passed the CPA exam. Mr. Cross serves on the Board of the Neighborhood Christian Center.

S. Elliot Cunningham  
Analyst

Mr. Cunningham, 26, joined SouthernSun in June 2008. His responsibilities include the research and analysis of investment opportunities and monitoring of existing portfolio companies. Prior to joining SouthernSun, Mr. Cunningham served as an Analyst for RMK Funds at Morgan Asset Management from April 2006 to May 2008. He received his B.S. in Business Administration, magna cum laude, from Auburn University in December 2005 and is a Level II CFA candidate.

The Fund's Statement of Additional Information provides information about Mr. Cook, Sr.'s compensation structure, other accounts managed by him and the Team and his ownership interests in the Fund.

## **VALUATION, BUYING AND SELLING FUND SHARES**

### **VALUATION OF FUND SHARES**

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Shares of the Fund are sold at net asset value ("NAV"). The NAV of a Fund is determined at 4:00 p.m. (Eastern Time) on each day the New York Stock Exchange ("NYSE") is open for business and will be computed by determining the aggregate market value of all assets of a Fund, less its liabilities, divided by the total number of shares outstanding. The NYSE is closed on weekends and New Year's Day, Martin Luther King, Jr. Day, Washington's Birthday, Good Friday, Memorial Day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day. The NAV takes into account the expenses and fees of a Fund, including management, distribution and other fees, which are accrued daily. The determination of NAV for a particular day is applicable to all applications for the purchase of shares, as well as all requests for the redemption of shares, received by a Fund (or an authorized broker or agent, or its authorized designee) before the close of trading on the NYSE on that day.

Generally, the Fund's securities are valued each day at the last quoted sales price on each security's primary exchange. Securities traded or dealt in upon one or more securities exchanges (whether domestic or foreign, including the National Association of Securities Dealers' Automated Quotation System ("NASDAQ")) for which market quotations are readily available and not subject to restrictions against resale shall be valued: at the last quoted sales price on the primary exchange or, in the absence of a sale on the primary exchange, at the last bid on the primary exchange. If market quotations are not readily available, securities will be valued at their fair market value as determined in good faith and evaluated as to the reliability of the fair value method used by the Board on a quarterly basis, in accordance with procedures approved by the Board.

The Fund may use independent pricing services to assist in calculating the value of a Fund's securities. Although not part of the Adviser's principal investment strategy, the Fund may invest in foreign securities that are primarily listed on foreign exchanges that may trade on weekends or other days when a Fund does not price its shares, the value of the Fund's portfolio may change on days when you may not be able to buy or sell Fund shares. In computing the NAV, the Fund values foreign securities held by the Fund at the latest closing price on the exchange in which they are traded immediately prior to closing of the NYSE. Prices of foreign securities quoted in foreign currencies are translated into U.S. dollars at current rates. If events materially affecting the value of a security in a Fund's portfolio occur before the Fund prices its shares, the securities will be valued at fair value. For example, if trading in a portfolio security is halted and does not resume before a Fund calculates its NAV, the Adviser may need to price the security using the Fund's fair value pricing guidelines. Without a fair value price, short-term traders could take advantage of the arbitrage opportunity and dilute the NAV of long-term investors. Fair valuation of a Fund's portfolio securities can serve to reduce arbitrage opportunities available to short-term traders, but there is no assurance that fair value pricing policies will prevent dilution of the Fund's NAV by short term traders. The determination of fair value involves subjective judgments. As a result, using fair value to price a security may result in a price materially different from the prices used by other mutual funds to determine net asset value or the price that may be realized upon the actual sale of the security.

With respect to any portion of a Fund's assets that are invested in one or more open-end management investment companies that are registered under the Investment Company Act of 1940, as amended (the "1940 Act"), the Fund's net asset value is calculated based upon the net asset values of the registered open-end management investment companies in which the Fund invests, and the prospectuses for these companies explain the circumstances under which those companies will use fair value pricing and the effects of using fair value pricing.

#### **ANTI-MONEY LAUNDERING AND CUSTOMER IDENTIFICATION**

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To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When an investor seeks to invest in a Fund, we will ask for your name, address, date of birth, social security number/Tax ID number and other information that will allow us to identify you. We may also ask to see other identifying documents. Until you provide the information or documents we need, we will not be able to open an account or effect any transactions for you. In addition, subsequent to opening your account in a Fund, if your identity is called into question or we have reason to believe that you may have engaged in suspicious activities in accordance with federal law, we may suspend any transactions in your account until the matter is resolved, or close your account if the matter is not resolved to our satisfaction.

When a foreign business, enterprise or non-U.S. person that does not have an identification number seeks to invest in a Fund, we require alternative government-issued documentation certifying the existence of the person, business or enterprise.

#### **BUYING SHARES**

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You may buy shares of a Fund at the Fund's NAV next determined after you place your order. If you are making an initial investment in a Fund, you will need to open an account. You may establish the following types of accounts: Individual or Joint Ownership, Gift or Transfer to Minors, Trust, Corporation, Partnerships or Other Legal Entities and Retirement Accounts. See "Method of Buying" or for assistance in opening an account, please contact the Fund (toll-free) at 1-866-672-3863.

#### **MINIMUM INVESTMENTS**

For Investor Class shares, the minimum initial investment for all accounts (including IRAs) is \$1,000 and the minimum subsequent investment is \$250 (\$25 for automatic investment plans). For Institutional Class shares, the minimum initial investment amount for all accounts (including IRAs) is \$1,000,000. There is no minimum for subsequent investments. The financial intermediaries or employee benefit plans may set different minimum investment requirements for their customers' investments. Please contact your intermediary or plan sponsor for

more information. The Adviser may waive the Institutional Class minimum account requirements for any reason, which may include:

- i) if the Adviser believes that the aggregated accounts of a financial intermediary will meet the minimum initial investment requirement ;
- ii) if the aggregated accounts of a group of immediate family members (i.e. a person’s spouse, parents, children, siblings and in-laws) meet the minimum initial investment requirement; and
- iii) for Trustees and officers of the Trust, and the current and former employees of the Adviser and its affiliates, as well as their spouses.

**TIMING OF REQUESTS**

Your price per share will be the NAV next determined after the Fund or their agents receive your request in good order. All requests received in good order before the Fund’s close of business (which is the close of the NYSE) will be executed at the NAV computed on that same day. Requests received after the close of business will receive the next business day’s NAV.

**Good Order:** When making a purchase request, make sure your request is in good order. "Good order" means your purchase request includes:

- the *name* of the Fund and the share class to be purchased,
- the *dollar* amount of shares to be purchased,
- a completed purchase application or investment stub and
- a check payable to the applicable Fund

**RECEIPT OF ORDERS**

Shares may only be purchased on days the Fund are open for business. The Fund may authorize one or more broker/dealers to accept purchase and redemption orders on behalf of the Fund that are in good order. In addition, these broker/dealers may designate other financial intermediaries to accept purchase and redemption orders on the Fund’s behalf.

**METHODS OF BUYING**

	To Open an Account	To Add to an Account
By Telephone	You may not use telephone transactions for your initial purchase of Fund shares. If you have elected “Telephone Privileges” you may call the Fund (toll-free) at 1-866-672-3863.	If you have elected “Telephone Privileges” on the Account Application Form, call the Fund (toll-free) at 1-866-672-3863 to place your order. You will then be able to move money from your bank account to your Fund account upon request. Only bank accounts held at domestic institutions that are Automated Clearing House (“ACH”) members may be used for telephone transactions. The minimum telephone purchase is \$250.
By Mail	Make your check payable to the applicable Fund. Forward the check and your completed application to the address below. No third party checks will be accepted. If your check is returned for any reason, a \$25 fee will be assessed against your account.  By Regular Mail / Overnight Delivery The SouthernSun Funds c/o Gemini Fund Services, LLC 4020 South 147th Street, Suite 2	Fill out the investment stub from an account statement, or indicate the Fund name and account number on your check. Make your check payable to the applicable Fund. Forward the check and stub to the address below.  By Regular Mail / Overnight Delivery The SouthernSun Funds c/o Gemini Fund Services, LLC

	Omaha, NE 68137  NOTE: The Fund does not consider the U.S. Postal Service or other independent delivery services to be their agents.	4020 South 147th Street, Suite 2 Omaha, NE 68137  NOTE: The Fund does not consider the U.S. Postal Service or other independent delivery services to be their agents.
By Wire	Forward your completed application to The SouthernSun Funds at the address below. Call (toll-free) 1-866-672-3863 to obtain an account number. Wire funds using the instructions provided to the right.  By Regular Mail/Overnight Delivery The SouthernSun Funds c/o Gemini Fund Services, LLC 4020 South 147 <sup>th</sup> Street, Suite 2 Omaha, NE 68137	If you wish to wire money to make an investment in a Fund, please call the Fund at 1-866-672-3863 for wiring instructions and to notify the Fund that a wire transfer is coming. Any commercial bank can transfer same-day funds via wire. The Fund will normally accept wired funds for investment on the day received if they are received by the Fund's designated bank before the close of regular trading on the NYSE. Your bank may charge you a fee for wiring same-day funds.  Neither the Fund nor its agents are responsible for the consequences of delays resulting from the banking system or from incomplete wiring instructions.
Automatic Investment Plan	Open a Fund account with one of the above methods. If by mail, be sure to include your checking account number on the appropriate section of your application and enclose a voided check with your initial purchase application.	If you did not set up an Automatic Investment Plan with your original application, call the Fund (toll-free) at 1-866-672-3863. Additional investments (minimum of \$25) will be taken from your checking account automatically, monthly or quarterly, as directed by you.
Through Your Financial Intermediary	To purchase shares for another investor, call the Fund (toll-free) at 1-866-672-3863.	To purchase shares for another investor, call the Fund (toll-free) at 1-866-672-3863.
By Exchange	Call the Fund (toll-free) at 1-866-672-3863 to obtain exchange information.	Call the Fund (toll-free) at 1-866-672-3863 to obtain exchange information.
In-Kind Purchases	Investors may be permitted to purchase shares by tending securities in lieu of, or in addition to, cash. Call the Fund (toll-free) at 1-866-672-3863 to obtain information about restrictions and procedures for purchasing shares by in-kind exchange.	Current shareholders may be permitted to purchase additional shares by tending securities in lieu of, or in addition to, cash. Call the Fund (toll-free) at 1-866-672-3863 to obtain information about restrictions and procedures for purchasing shares by in-kind exchange.

## **SELLING SHARES**

You have the right to sell (“redeem”) all or part of your shares subject to certain restrictions. The Fund will redeem your shares at the Fund’s NAV per share next determined after your request is received in good order, minus the redemption fee, if applicable. See “Payment of Redemption Proceeds” and “Redemption Fee” for further information.

## METHODS OF SELLING

	To sell some or all of your shares
By Telephone	Call the Fund (toll-free) at 1-866-672-3863 to place the order. (Note: For security reasons, requests by telephone will be recorded.)
By Mail	Send a letter instructing the Fund to redeem the dollar amount or number of shares you wish. The letter should contain the applicable Fund's name, the account number and the number of shares or the dollar amount of shares to be redeemed. Be sure to have all shareholders sign the letter. For IRA accounts, requests submitted without an election regarding tax withholding will be subject to tax withholding. See "Signature Guarantees."
By Wire	Call the Fund (toll-free) at 1-866-672-3863 to request the amount of money you want. Be sure to have all necessary information from your bank. Redemptions by wire are subject to a \$15 fee, and your bank may charge an additional fee to receive wired funds.
By Systematic Withdrawal Plan	The Fund offer shareholders a Systematic Withdrawal Plan. Call the Fund (toll-free) at 1-866-672-3863 to obtain information on how to arrange for regular monthly or quarterly fixed withdrawal payments. The minimum payment you may receive is \$50 per period. Note that this plan may deplete your investment and affect your income or yield.
Through Your Financial Intermediary	Consult your account agreement for information on redeeming shares.
By Exchange	Call the Fund (toll-free) at 1-866-672-3863 to obtain exchange information.

## PAYMENT OF REDEMPTION PROCEEDS

You may request redemption of your shares at any time. Your shares will be redeemed at the NAV per share next determined after the Fund or its agents receive your order in good order. "Good order" means your letter of instruction includes:

- The name of the applicable Fund
- The number of shares or the dollar amount of shares to be redeemed
- Signatures of all registered shareholders exactly as the shares are registered
- The account number
- If you request that the redemption proceeds be sent to an address other than that of record or if the address was changed within the last 30 days, or if the proceeds of a requested redemption exceed \$100,000, the signature(s) on the request must be medallion signature guaranteed by an eligible signature guarantor. See "Signature Guarantees" below.

Normally, redemptions will be processed by the next business day, but may take up to seven days to be processed if making immediate payment would adversely affect a Fund. Redemption proceeds (other than exchanges) may be delayed until money from prior purchases sufficient to cover your redemption has been received and collected. You may receive the proceeds in one of three ways:

1. We can mail a check to your account's address. Normally, you will receive your proceeds within seven days after the Fund receives your request in good order, however your request may take up to seven days to be processed if making immediate payment would adversely affect a Fund. Checks will not be forwarded by the Postal Service, so please notify us if your address has changed.
2. We can transmit the proceeds by Electronic Funds Transfer ("EFT") to a properly pre-authorized bank account. The proceeds usually will arrive at your bank two banking days after we process your redemption.

3. For a \$15 fee, which will be deducted from your redemption proceeds, we can transmit the proceeds by wire to a pre-authorized bank account. The proceeds usually will arrive at your bank the first banking day after we process your redemption.

Before selling recently purchased shares, please note that if the Fund's transfer agent has not yet collected payment for the shares you are selling, it may delay sending the proceeds until the payment is collected, which may take up to 10 calendar days from the purchase date. This procedure is intended to protect the Fund and their shareholders from loss.

The Fund transfer agent will send redemption proceeds by wire or EFT only to the bank account designated on the account application or in written instructions (with signatures guaranteed) subsequently received by the transfer agent, and only if the bank is a member of the Federal Reserve System. If the dollar or share amount requested to be redeemed is greater than the current value of your account, your entire account balance will be redeemed. If you choose to redeem your account in full, any Automatic Investment Plan currently in effect for the account will be terminated unless you indicate otherwise in writing and any Systematic Withdrawal Plan will be terminated.

#### **REDEMPTION FEE**

For shares held less than 30 days, the Fund will deduct a 2% redemption fee on your redemption amount if you sell your shares or your shares are redeemed for failure to maintain the Fund's balance minimum. See "General Transaction Policies" for further information on account closure policy. Shares held longest will be treated as being redeemed first and shares held shortest as being redeemed last. The redemption fee does not apply to shares that were acquired through reinvestment of distributions. Shares held for 30 days or more are not subject to the 2% fee.

Redemption fees are paid to a Fund directly and are designed to offset costs associated with fluctuations in Fund asset levels and cash flow caused by short-term shareholder trading.

#### **SIGNATURE GUARANTEES**

A medallion signature guarantee of each owner is required to redeem shares in the following situations:

- If you change ownership on your account
- When you want the redemption proceeds sent to a different address than that registered on the account
- If the proceeds are to be made payable to someone other than the account's owner(s)
- Your address was changed within 30 days of your redemption request
- Any redemption transmitted by federal wire transfer to a bank other than your bank of record
- If a change of address request has been received by the Fund's transfer agent within the last 15 days
- For all redemptions of \$100,000 or more from any shareholder account

Medallion signature guarantees are designed to protect both you and the Fund from fraud. Medallion signature guarantees can be obtained from most banks, credit unions or saving associations, or from broker/dealers, national securities exchanges, registered securities exchanges or clearing agencies deemed eligible by the SEC. Notaries cannot provide medallion signature guarantees.

#### **CORPORATE, TRUST AND OTHER ACCOUNTS**

Redemption requests from corporate, trust and institutional accounts, and executors, administrators and guardians, require documents in addition to those described above evidencing the authority of the officers, trustees or others. In order to avoid delays in processing redemption requests for these accounts, you should call the Fund (toll-free) 1-866-672-3863 before making the redemption request to determine what additional documents are required.

#### **TRANSFER OF OWNERSHIP**

In order to change the account registration or transfer ownership of an account, additional documents will be required. To avoid delays in processing these requests, you should call the Fund (toll-free) at 1-866-672-3863 before making your request to determine what additional documents are required.

## **GENERAL TRANSACTION POLICIES**

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The Fund reserves the right to:

- Vary or waive any minimum investment requirement.
- Refuse, change, discontinue, or temporarily suspend account services, including purchase, exchange or telephone redemption privileges, for any reason.
- Reject any purchase or exchange request (but not a redemption request in good order) for any reason. Generally, the Fund does this if the purchase or exchange is disruptive to the efficient management of a Fund (due to the timing of the investment or an investor's history of excessive trading).
- Redeem all shares in your account if your balance falls below the Fund's required minimum of \$1,000. If, within 60 days of the Fund's written request, you have not increased your account balance, you may be required to redeem your shares. The Fund will not require you to redeem shares if the value of your account drops below the investment minimum due to fluctuations of NAV.
- Delay paying redemption proceeds for up to seven days after receiving a request, if an earlier payment could adversely affect a Fund.
- Modify or terminate the Automatic Investment and Systematic Withdrawal Plans at any time.
- Modify or terminate the exchange privilege after 60 days' written notice to shareholders.
- Make a "redemption in kind" (a payment in portfolio securities rather than cash) if the amount you are redeeming is in excess of the lesser of (i) \$250,000 or (ii) 1% of a Fund's assets. In such cases, you may incur brokerage costs in converting these securities to cash.
- Reject any purchase, redemption or exchange request that does not contain all required documentation.

If you elect telephone privileges on the account application or in a letter to the Fund, the Fund's transfer agent will not be responsible for any loss, cost, expense, or other liability resulting from unauthorized transactions if it follows reasonable security procedures designed to verify the identity of the investor. The Fund's transfer agent may request personalized security codes or other information, and may also record calls. You should verify the accuracy of your confirmation statements upon receipt and notify the Fund's transfer agent immediately of any discrepancies in your account activity. If you do not want the ability to sell and exchange by telephone, call the Fund (toll-free) at 1-866-672-3863 for instructions.

The Fund may stop offering shares completely or may offer shares only on a limited basis, for a period of time or permanently.

If you place an order to buy shares and your payment is not received and collected, your purchase may be cancelled and you could be liable for any losses or fees a Fund or the Fund's transfer agent has incurred.

During periods of significant economic or market change, telephone transactions may be difficult to complete. If you are unable to contact the Fund by telephone, you may also mail the requests to the Fund at the address listed under "Buying Shares."

In an effort to minimize costs, the Fund will start reducing the number of duplicate prospectuses, annual and semi-annual reports you receive by sending only one copy of each to those addresses shared by two or more accounts. Call toll-free at 1-866-672-3863 to request individual copies of these documents. The Fund will begin sending individual copies within 30 days after receiving your request. This policy does not apply to account statements.

Your broker/dealer or other financial organization may establish policies that differ from those of the Fund. For example, the organization may charge transaction fees, set higher minimum investments, or impose certain limitations on buying or selling shares in addition to those identified in this prospectus. Contact your broker/dealer or other financial organization for details.

## **MARKET TIMING**

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The Fund discourages and does not accommodate market timing. The Fund is designed for long-term investors and is not intended for market timing or other disruptive trading activities. Frequent trading into and out of a Fund can

harm all Fund shareholders by disrupting the Fund's investment strategies, increasing Fund expenses, decreasing tax efficiency, and diluting the value of shares held by long-term shareholders. The Fund may invest a portion of its assets in small capitalization companies. Because these securities are often infrequently traded, investors may seek to trade a Fund's shares in an effort to benefit from their understanding of the value of these securities (referred to as price arbitrage). Any such frequent trading strategies may interfere with efficient management of a Fund's portfolio to a greater degree than funds that invest in highly liquid securities, in part because the Fund may have difficulty selling these portfolio securities at advantageous times or prices to satisfy large and/or frequent redemption requests. Any successful price arbitrage also may cause dilution in the value of a Fund's shares held by other shareholders. Accordingly, the Fund's Board has approved policies that seek to curb these disruptive activities while recognizing that shareholders may have a legitimate need to adjust their Fund investments as their financial needs or circumstances change. The Fund's Board has also approved the 2.00% early redemption fee on shares redeemed within 30 days of purchase.

The Fund reserve the right to reject or restrict purchase or exchange requests for any reason, particularly when the shareholder's trading activity suggests that the shareholder may be engaged in market timing or other disruptive trading activities. Neither the Fund nor the Adviser will be liable for any losses resulting from rejected purchase or exchange orders. The Adviser also may bar an investor who has violated these policies (and the investor's financial adviser) from opening new accounts with the Fund.

Although the Fund attempt to uniformly limit disruptive trading activities, some investors use a variety of strategies to hide their identities and their trading practices. There can be no guarantee that the Fund will be able to identify or limit these activities. Omnibus account arrangements are common forms of holding shares of the Fund. While the Fund will encourage financial intermediaries to apply the Fund's Market Timing Trading Policy to their customers who invest indirectly in the Fund, the Fund is limited in its ability to monitor the trading activity or enforce the Fund's Market Timing Trading Policy with respect to customers of financial intermediaries. For example, should it occur, the Fund may not be able to detect market timing that may be facilitated by financial intermediaries or made difficult to identify in the omnibus accounts used by those intermediaries for aggregated purchases, exchanges, and redemptions on behalf of all their customers. More specifically, unless the financial intermediaries have the ability to apply the Fund's Market Timing Trading Policy to their customers through such methods as implementing short-term trading limitations or restrictions and monitoring trading activity for what might be market timing, the Fund may not be able to determine whether trading by customers of financial intermediaries is contrary to the Fund's Market Timing Trading Policy. However, the Fund will ensure that financial intermediaries maintaining omnibus accounts on behalf of the Fund enter into an agreement with the Fund to provide shareholder transaction information, to the extent known to the financial intermediary, to the Fund, upon request. If a Fund or its Transfer Agent or shareholder servicing agent suspects there is market timing activity in the account, the Fund will seek full cooperation from the service provider maintaining the account to identify the underlying participant. Upon instructions from the Adviser, the service providers will take immediate action to stop any further short-term trading by such participants.

## **DISTRIBUTION OF FUND SHARES**

### **DISTRIBUTOR**

Northern Lights Distributors, LLC ("NLD"), located at 4020 South 147th Street, Omaha, NE 68137, serves as distributor of the shares of the Fund. NLD is a registered broker-dealer and member of the Financial Industry Regulatory Authority, Inc. Shares of the Fund are offered on a continuous basis.

The Adviser may pay intermediaries out of its own assets to support the distribution of a Fund's shares. Payments to intermediaries may include payments to certain third party marketers, broker/dealers and financial advisors, including fund supermarkets, to provide access to their fund distribution platforms, as well as to provide transaction processing or administrative services.

### **DISTRIBUTION PLAN**

The Fund have adopted a Distribution Plan ("12b-1 Plan"), for its Investor Class shares, pursuant to Rule 12b-1 under the 1940 Act to pay for certain distribution activities and shareholder services for the Fund and its

shareholders. The Fund's Institutional Class shares do not participate in the 12b-1 Plan. Under the Plan, the Fund may pay up to 0.25% per year of its average daily net assets of Investor Class shares for such distribution and shareholder service activities. As these fees are paid out of the Fund's assets on an on-going basis, over time these fees will increase the cost of your investment and may cost you more than paying other types of sales charges.

## **DISTRIBUTIONS AND TAXES**

**Dividends and Distributions.** The Fund pays their shareholders dividends from the Fund's net investment income and distributes any net capital gains the Fund has realized. The Fund declares and pays dividends at least annually. Capital gains, if any, are distributed at least once a year.

All of your dividends and capital gains distributions with respect to a Fund will be reinvested in additional shares of the Fund unless you provide us with a telephone or written request to receive your payments in cash. Dividends and distributions paid in cash or additional shares are treated the same for tax purposes.

**Annual Statements.** Every January you will receive a statement that shows the tax status of dividends and distributions you received the previous year. Dividends and distributions declared in October, November or December but paid in January of the following year are taxable as if they were received on December 31<sup>st</sup> of the year declared.

**Avoid "Buying a Dividend."** If you buy shares when a Fund has realized but not yet distributed income or capital gains, you will be "buying a dividend" by paying the full price for the shares and then receiving a portion of the price back in the form of a taxable distribution.

**Tax Considerations.** In general, Fund distributions are taxable to you as either ordinary income or capital gain. This is true whether you reinvest your distributions in additional Fund shares or receive them in cash. Fund distributions of short-term capital gains are taxable to you as ordinary income. Fund distributions of long-term capital gains are taxable as long-term capital gains no matter how long you have owned your shares. A portion of the dividends paid to you by a Fund may be qualified dividends eligible for taxation at long-term capital gain rates.

**Backup Withholding.** By law, the Fund must withhold a portion of your taxable distributions and sales proceeds unless you:

- provide your correct social security or taxpayer identification number,
- certify that this number is correct,
- certify that you are not subject to backup withholding, and
- certify that you are a U.S. person (including a U.S. resident alien).

The Fund also must withhold if the Internal Revenue Service instructs it to do so. When withholding is required, the amount will be 28% of any distributions or proceeds paid.

**Other Tax Information.** When you sell your Fund shares, you may realize a capital gain or loss. For tax purposes, an exchange of your Fund shares for shares of a different SouthernSun Fund is the same as a sale.

Fund distributions and gains from the sale of your Fund shares generally are subject to state and local taxes. Non-U.S. investors may be subject to U.S. withholding or estate tax, and are subject to special U.S. tax certification requirements. You should consult your tax advisor about the federal, state, local or foreign tax consequences of your investment in a Fund.

## FINANCIAL HIGHLIGHTS

The Financial Highlights table is intended to help you understand the financial performance the SouthernSun Small Cap Fund shares since its inception. The Fund is a continuation of the Predecessor Fund and, therefore, the financial information presented in the financial highlights is that of the Predecessor Fund. Certain information reflects financial results for a single Fund share. The total returns in the table represent the rate that an investor would have earned (or lost) on an investment in the Fund (assuming reinvestment of all dividends and distributions). The information for the fiscal year (or month) ended September 30, 2008, and for all prior fiscal years or periods since Fund inception, was audited by Tait, Weller & Baker LLP. The information for the period ended March 31, 2009 is unaudited. The Predecessor Fund's 2008 financial statements and auditor's report are included in the Annual Report, which is available upon request at 1- (866) 672-3863.

### SouthernSun Small Cap Fund

	Investor Class shares <sup>(a)</sup>					
	Year ended September 30, 2008	One month ended September 30, 2007**	Year ended August 31, 2007	Year ended August 31, 2006	Year ended August 31, 2005	October 1, 2003 <sup>†</sup> through August 31, 2004
Net asset value, beginning of period	\$ 17.35	\$ 16.81	\$ 14.48	\$ 14.49	\$ 12.00	\$ 10.00
<b>Income From Investment Operations:</b>						
Net investment income (loss)	0.00 <sup>(d)</sup>	0.00 <sup>(d)</sup>	(0.04)	(0.08)	0.28	(0.11)
Net realized and unrealized gain (loss) on investments	(2.49)	0.54	2.60	0.24	2.26	2.11
Total from investment operations	(2.49)	0.54	2.56	0.16	2.54	2.00
<b>Less Distributions:</b>						
From net investment income	-	-	-	(0.11)	-	-
From net realized gains on investments	(0.97)	-	(0.23)	(0.06)	(0.05)	-
Total distributions	(0.97)	-	(0.23)	(0.17)	(0.05)	-
Paid in capital from redemption fees	0.00 <sup>(d)</sup>	0.00 <sup>(d)</sup>	-	-	-	-
Net asset value, end of period	\$ 13.89	\$ 17.35	\$ 16.81	\$ 14.48	\$ 14.49	\$ 12.00
Total return <sup>(b)</sup>	(14.94)%	3.21%	17.81%	1.14%	21.13%	20.00%
<b>Ratios/Supplemental Data:</b>						
Net assets, end of period (in 000's)	\$ 71,045	\$ 57,848	\$ 54,631	\$ 36,955	\$ 26,468	\$ 3,568
Ratios to average net assets						
Expenses, net of reimbursement	1.50%	1.50%	1.50%	1.50%	1.50%	1.83%
Expenses, before reimbursement	1.60%	1.89%	1.73%	2.09%	2.98%	13.67%
Net investment income (loss)	(0.01)%	(0.06)%	(0.24)%	(0.51)%	2.03%	(0.99)%
Portfolio turnover rate	52%	1%	26%	13%	6%	15%

\* Commencement of operations.

\*\* The Fund's fiscal year end changed from August 31 to September 30, effective September 30, 2007.

(a) Per share amounts have been calculated using the average share method, which more appropriately presents the per share data for the period.

(b) Total returns are historical and assume changes in share price and reinvestment of dividends and capital gain distributions, if any. Had the Manager not absorbed a portion of the expenses, total returns would have been lower.

(c) Annualized for periods less than one year.

(d) Amount is less than \$.01 per share.

The Privacy Policy is not part of this Prospectus:

## **PRIVACY POLICY**

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*Your privacy is important to us. The Fund is committed to maintaining the confidentiality, integrity and security of your personal information. When you provide personal information, the Fund believes that you should be aware of policies to protect the confidentiality of that information.*

*The Fund collects the following nonpublic personal information about you:*

*Information we receive from you on or in applications or other forms, correspondence, or conversations, including, but not limited to, your name, address, phone number, social security number, assets, income and date of birth; and*

*Information about your transactions with us, our affiliates, or others, including, but not limited to, your account number and balance, payments history, parties to transactions, cost basis information, and other financial information.*

*The Fund do not disclose any nonpublic personal information about our current or former shareholders to nonaffiliated third parties, except as permitted by law. For example, the Fund is permitted by law to disclose all of the information we collect, as described above, to our transfer agent to process your transactions. Furthermore, the Fund restricts access to your nonpublic personal information to those persons who require such information to provide products or services to you. The Fund maintains physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.*

*In the event that you hold shares of the Fund through a financial intermediary, including, but not limited to, a broker-dealer, bank, or trust company, the privacy policy of your financial intermediary would govern how your nonpublic personal information would be shared with nonaffiliated third parties.*

## FOR MORE INFORMATION

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### SOUTHERNSUN FUNDS

Adviser	<b>SouthernSun Asset Management, Inc.</b> 6000 Poplar Avenue, Suite 220 Memphis, TN 38119
Distributor	<b>Northern Lights Distributors, LLC</b> 4020 South 147th Street Omaha, NE 68137
Legal Counsel	<b>Thompson Hine LLP</b> 312 Walnut Street, 14th Floor Cincinnati, Ohio 45202-4089
Transfer Agent	<b>Gemini Fund Services, LLC</b> 4020 South 147th Street, Suite 2 Omaha, NE 68137
Custodian	<b>The Bank of New York Mellon</b> One Wall Street, 25th Floor New York, NY 10286

You may obtain the following and other information on the Fund free of charge:

#### **Statement of Additional Information (“SAI”)**

The SAI of the Fund provides more details about the Fund’s policies and management. The Fund’s SAI is incorporated by reference into this Prospectus.

#### **Annual and Semi-Annual Report**

The annual and semi-annual reports for the Fund provide the most recent financial reports and a discussion of portfolio holdings. These reports contain a discussion of the market conditions and investment strategies that affected the Fund’s performance during the last fiscal year or period.

To receive any of these documents or additional copies of the Fund’s Prospectus or to request additional information about the Fund, please contact us or visit our website listed below.

*By Telephone (toll free):*  
1-866-672-3863

*By Mail:*  
The SouthernSun Funds  
c/o Gemini Fund Services, LLC  
4020 South 147th Street, Suite 2  
Omaha, NE 68137

*By Internet:*  
[www.SouthernSunFunds.com](http://www.SouthernSunFunds.com)

#### *Through the SEC:*

You may review and obtain copies of the Fund’s information (including the SAI) at the SEC Public Reference Room in Washington, D.C. Please call 1-202-551-8090 for information relating to the operation of the Public Reference Room. Reports and other information about the Fund are available on the EDGAR Database on the SEC’s Internet site at <http://www.sec.gov>. Copies of the information may be obtained, after paying a duplicating fee, by electronic request at the following E-mail address: [publicinfo@sec.gov](mailto:publicinfo@sec.gov), or by writing the Public Reference Section, Securities and Exchange Commission, 100 F Street, N.E. Washington, D.C. 20549-0102.